



Meeting Map Reminder

SugarCRM Module



Developed to use with SugarCRM.

This project is in no way affiliated with SugarCRM.

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Version: 1.0 Beta

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Overview

Impress your sales rep by reminding them important meetings planned for the day, with map!! Set up a scheduler and you are sorted! Sales Rep receives an email with map and meeting details.

How to install?

Download plug-in from <http://www.sugarforge.org/projects/mmr/> from downloads tab.

Install plug-in using Module Loader, Admin > Module Loader.

P.S. Assumed you have installed cron job already.

Create Scheduler

After successful installation, go to Admin > Scheduler > Create Scheduler > Select “Meeting map reminder” as Job and set the interval to be when you want to send email to sales representatives. And that’s it!

The screenshot shows the 'Create Scheduler' form in a CRM system. The form is titled 'Create' and has a navigation bar at the top with links for Projects, Accounts, Contacts, Opportunities, Leads, Schedulers, and More. The form includes the following fields and options:

- Job Name:** * Reminder for Sales Rep
- Job:** URL (dropdown menu is open, showing a list of tasks: URL, Refresh Jobs, Check Inbound Mail Accounts, Run Nightly Mass Email Campaigns, Run Nightly Process Bounced Campaign Emails, Prune Database on 1st of Month, Prune Tracker Tables, Process Workflow Tasks, Run Report Generation Scheduled Tasks, Update Tracker Session Tables, Run Email Reminders Sending, Full-text Search Index System, Cleanup Job Queue, Meeting map reminder. 'Meeting map reminder' is selected.)
- Status:** Active (dropdown menu)
- Job URL:** (empty text field)
- Interval:** * (empty text field)
- Advanced Options:** (toggle button)
- Days:** A table with checkboxes for days of the week: Thursday, Friday, Saturday, Sunday.

Day	Checked
Thursday	<input checked="" type="checkbox"/>
Friday	<input checked="" type="checkbox"/>
Saturday	<input checked="" type="checkbox"/>
Sunday	<input checked="" type="checkbox"/>

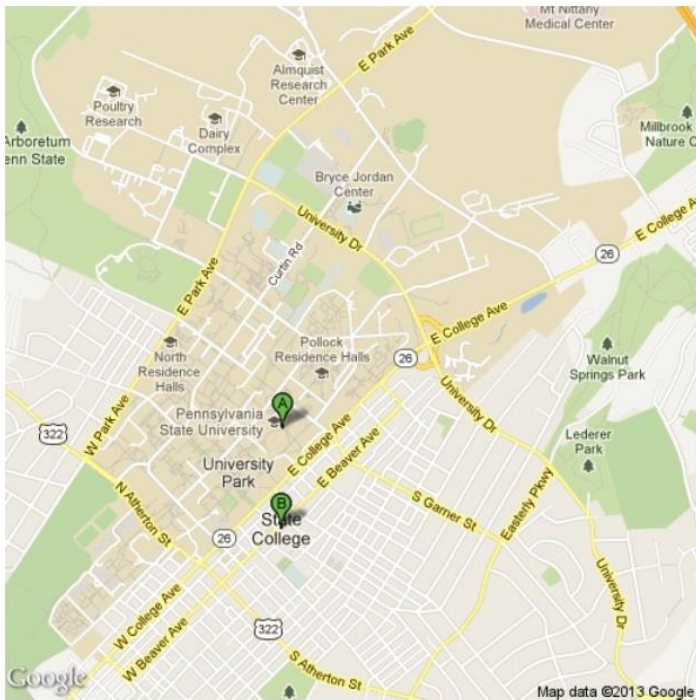
Surprise!

Sales representative will receive an email on specified time which you have set in scheduler with map and meeting details.

to me ☆ ↶ ↷

Hello Urdhva Tech,

Following is the meeting list for the day.
Have a great day!



Letter	Subject	Location	Description
A	Discuss pricing	Pennsylvania State University, State College, PA	Meeting to discuss project plan and hash out the details of implementation
B	Demo at conference hall	courtyard state college, PA	Demo of general flow of SugarCRM.



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Need modifications in plugin?

✔ **Contact us** at contact@urdhva-tech.com

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